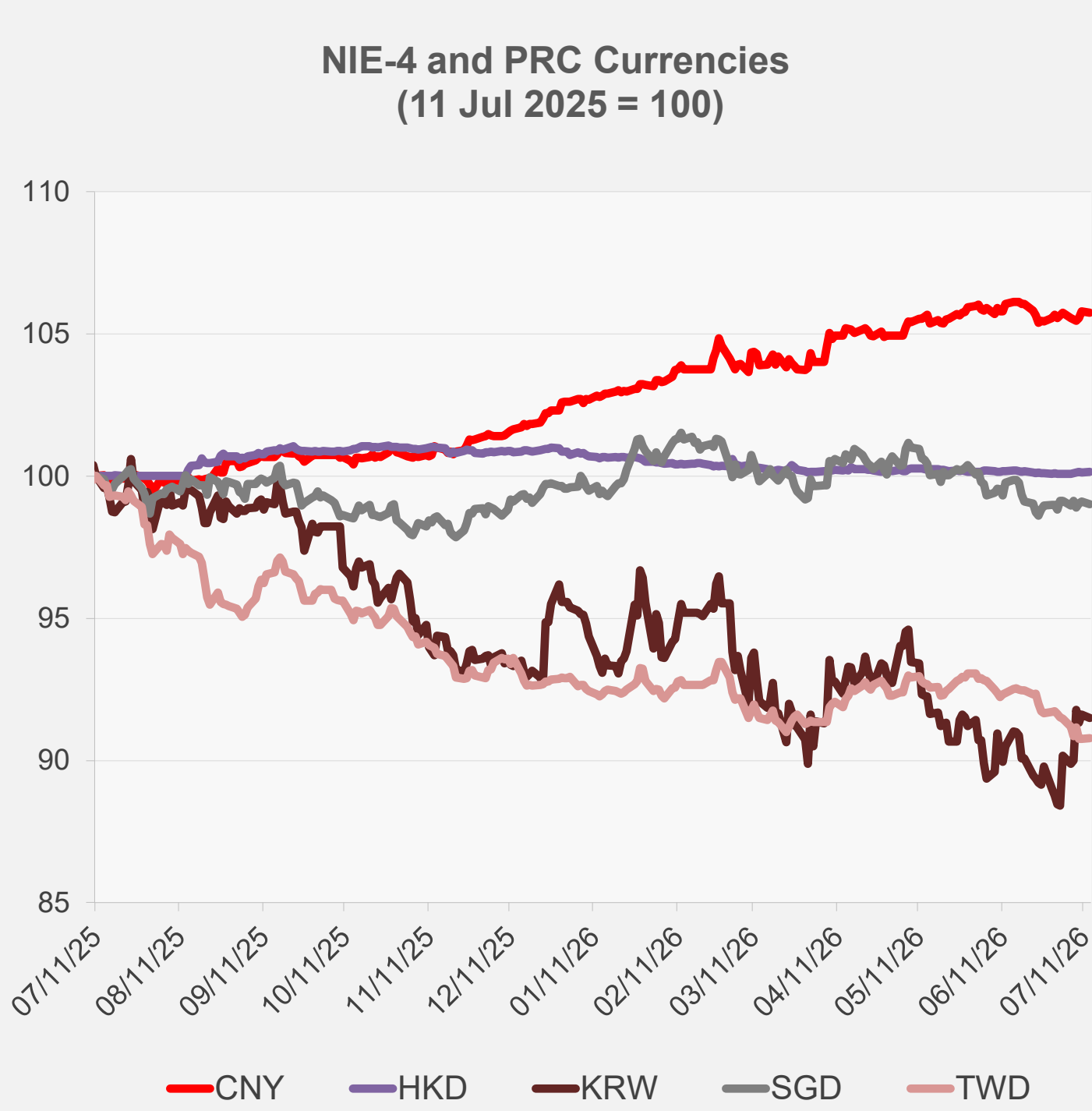
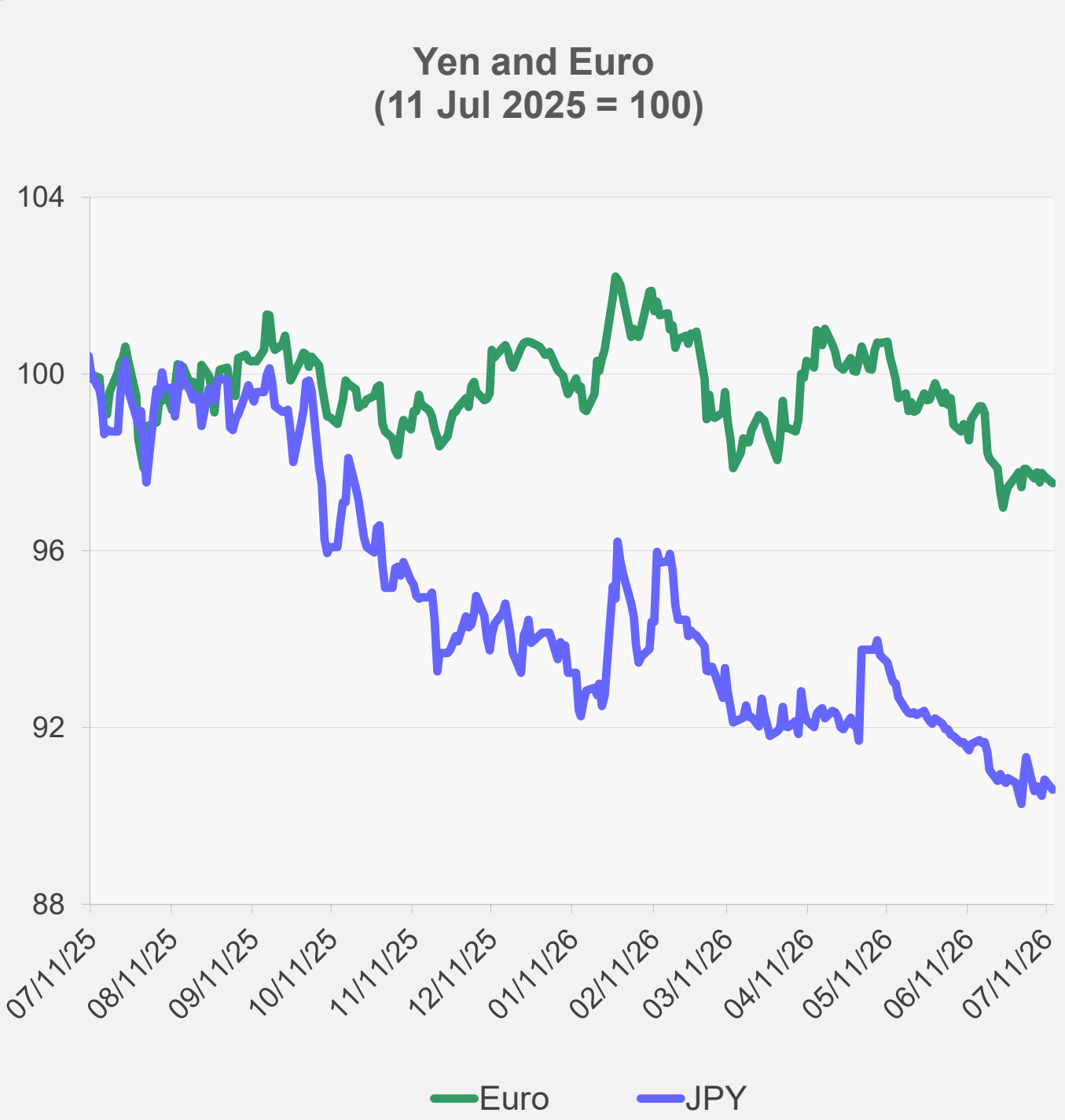
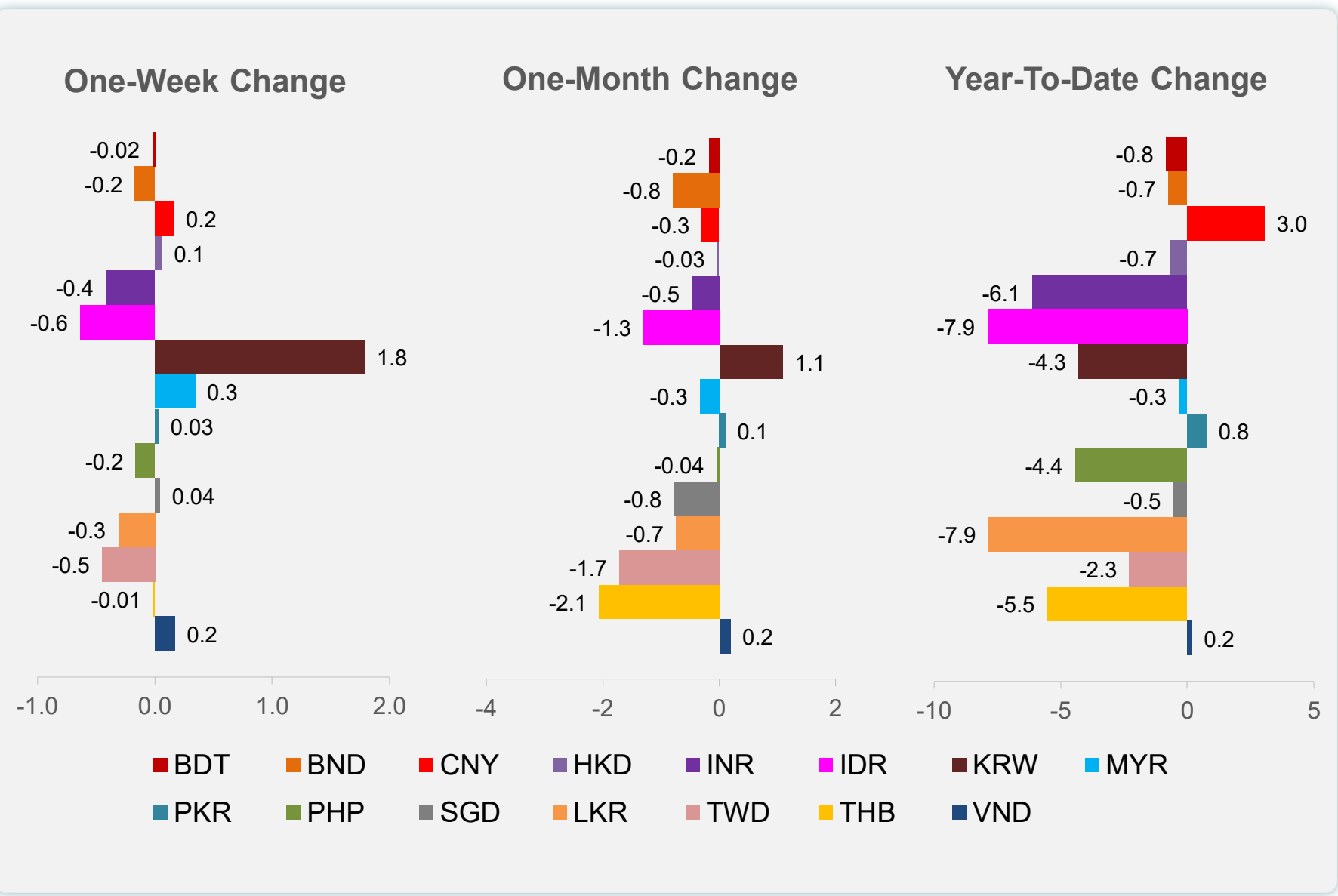
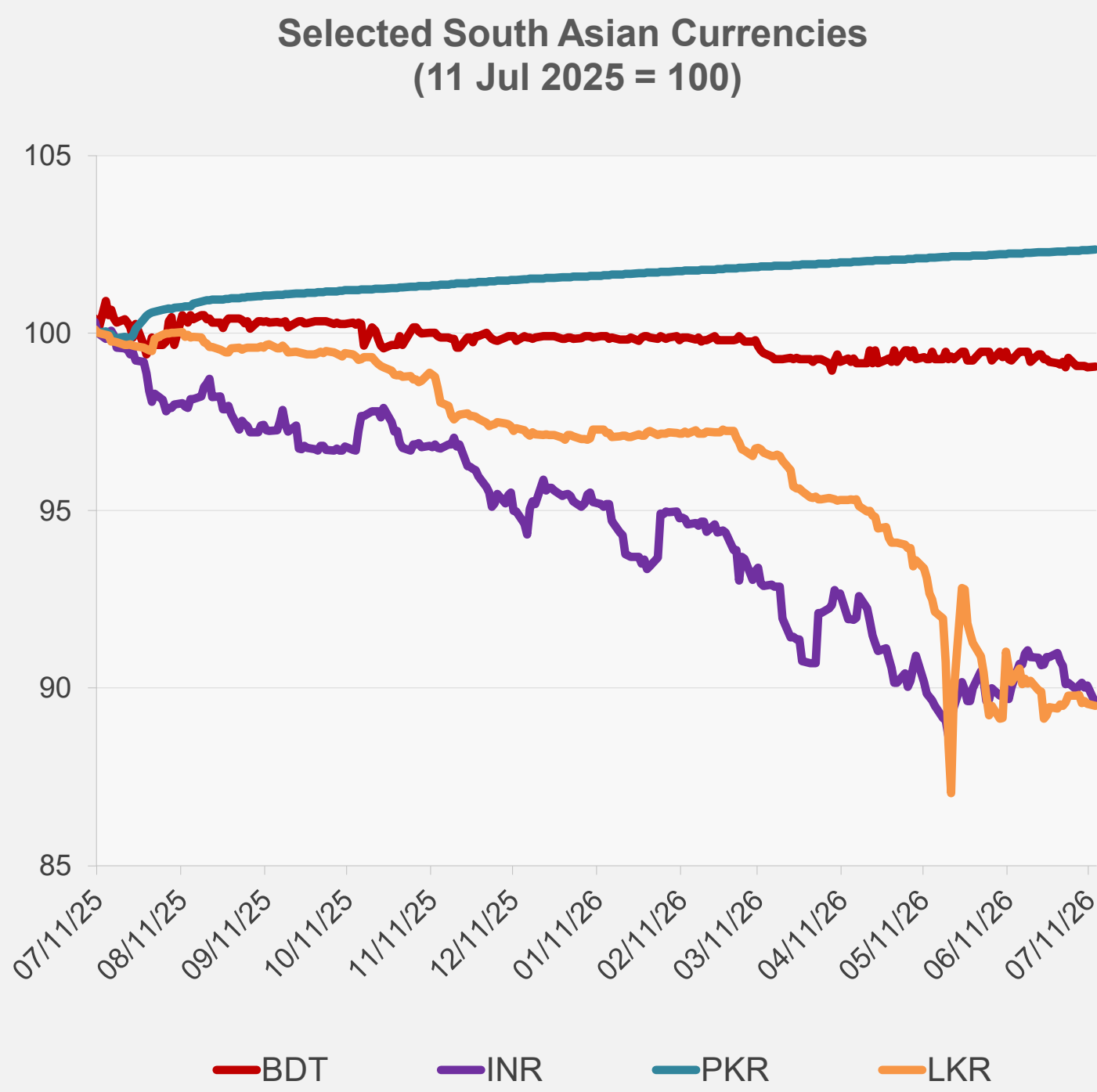
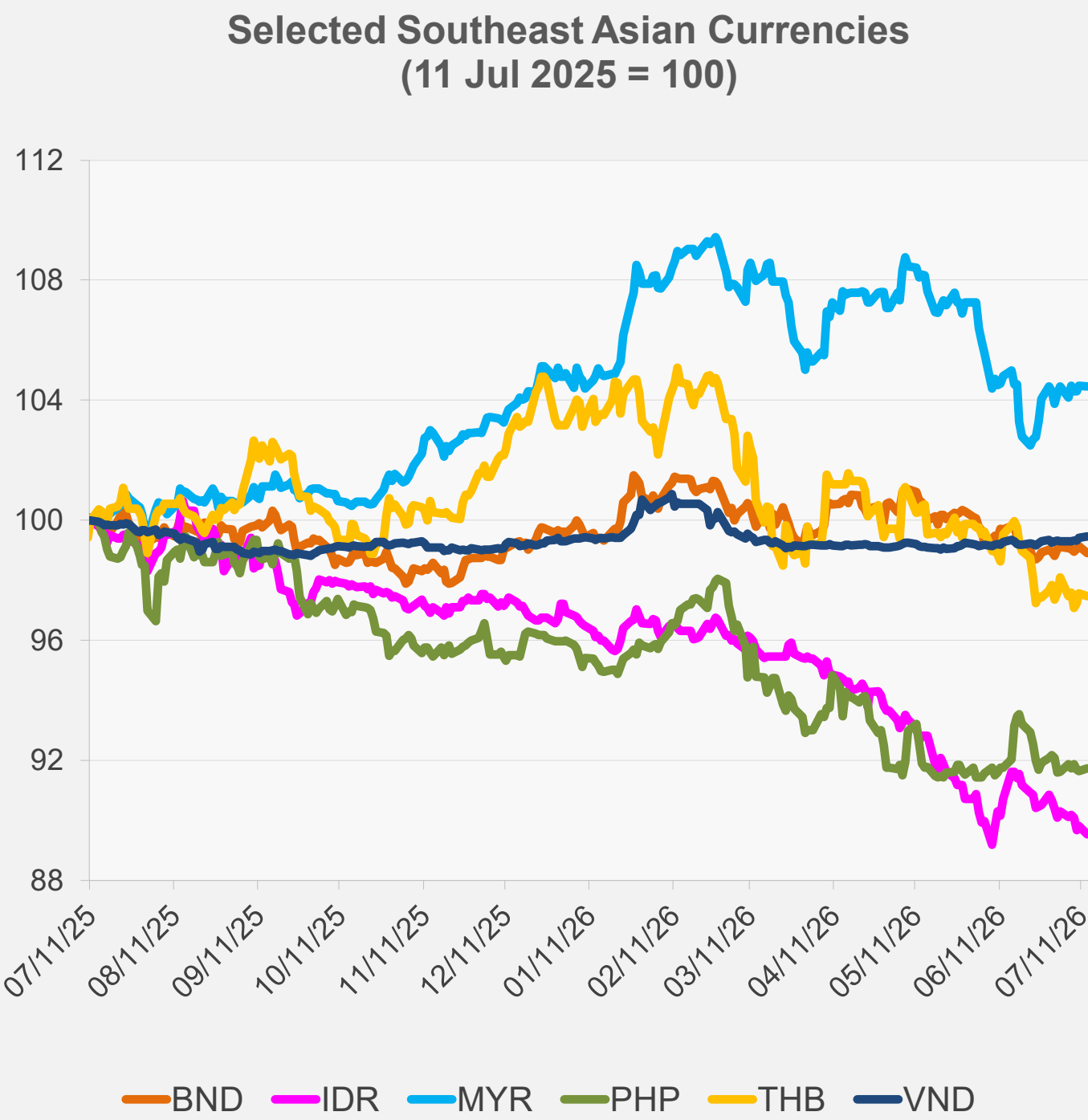


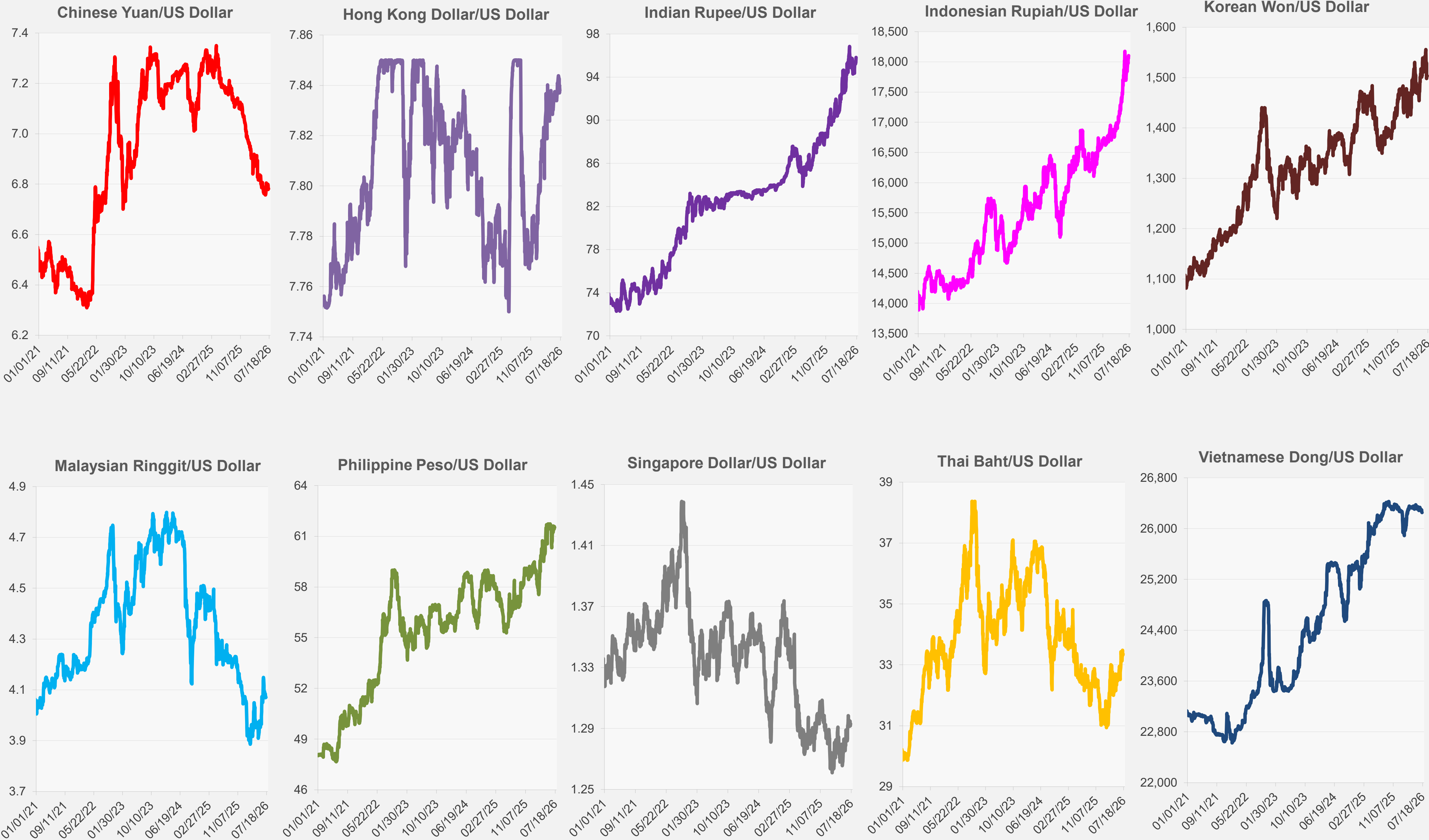
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.88	-0.16	-2.89
Japanese yen (JPY)	162.10	-0.25	-3.78
Bangladeshi taka (BDT)	123.28	0.02	-0.83
Brunei dollar (BND)	1.29	-0.23	-0.73
Chinese yuan (CNY)	6.78	-0.04	3.05
Hong Kong dollar (HKD)	7.84	0.03	-0.69
Indian rupee (INR)	95.83	-0.54	-6.11
Indonesian rupiah (IDR)	18,105.00	-0.30	-7.90
Korean won (KRW)	1,503.40	-0.13	-4.28
Malaysian ringgit (MYR)	4.07	-0.02	-0.32
Pakistan rupee (PKR)	278.01	0.01	0.75
Philippine peso (PHP)	61.52	0.10	-4.42
Singapore dollar (SGD)	1.29	-0.11	-0.55
Sri Lanka rupee (LKR)	336.00	-0.07	-7.86
Taipei,China NT dollar (TWD)	32.17	0.02	-2.28
Thai baht (THB)	33.35	-0.09	-5.53
Vietnamese dong (VND)	26,255.00	0.05	0.17



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



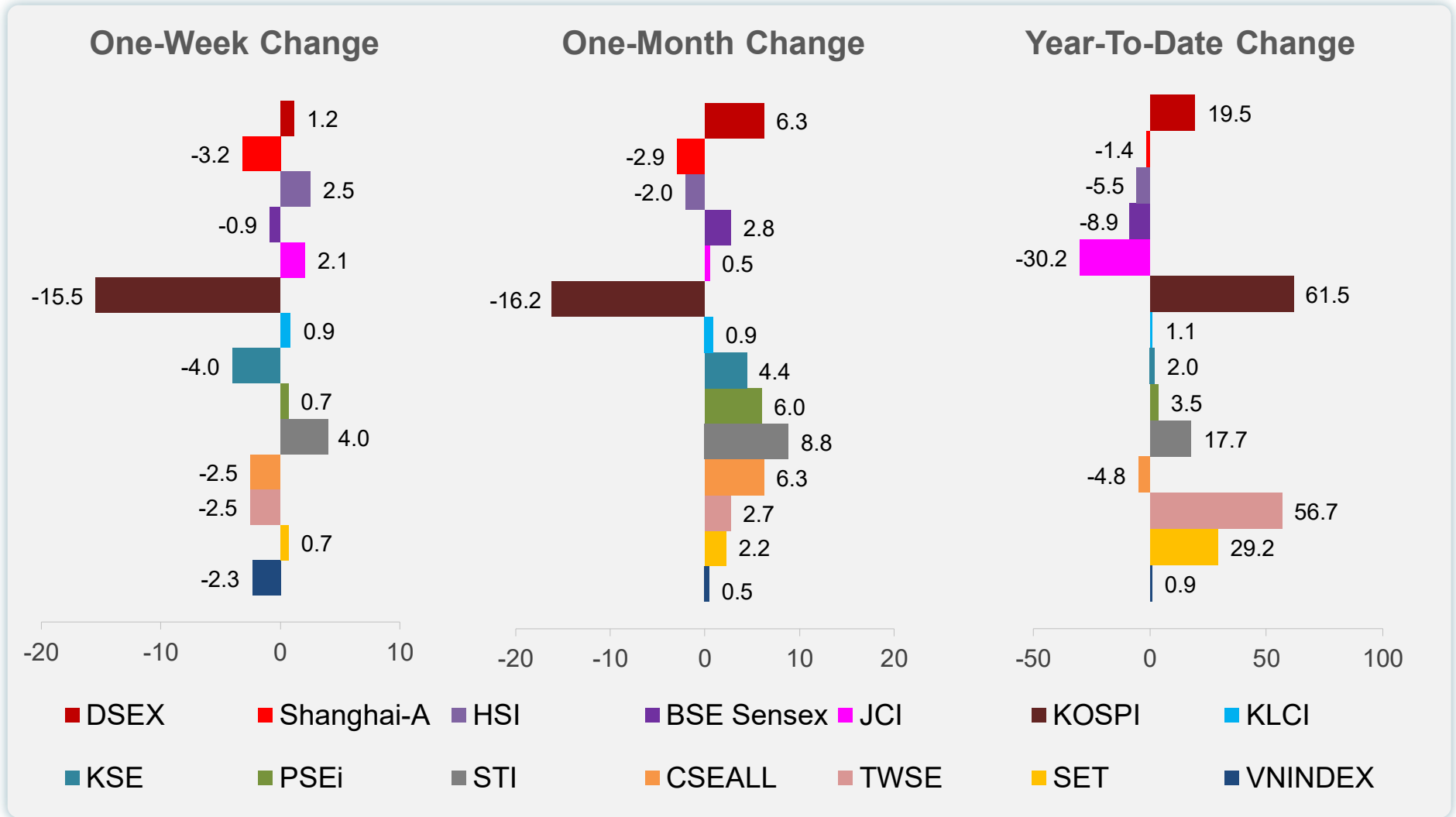
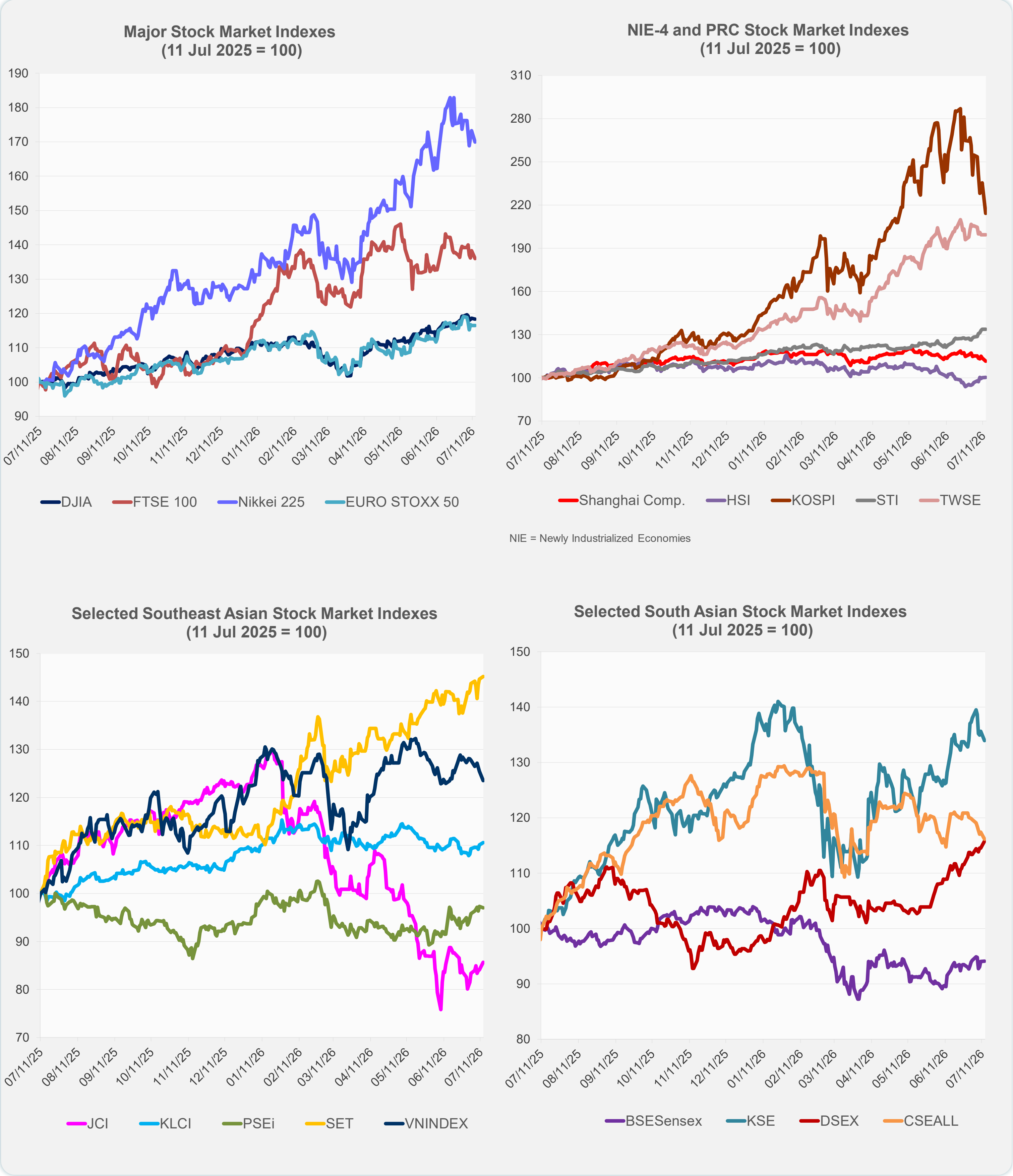
Source: Haver Analytics.

Daily Market Watch

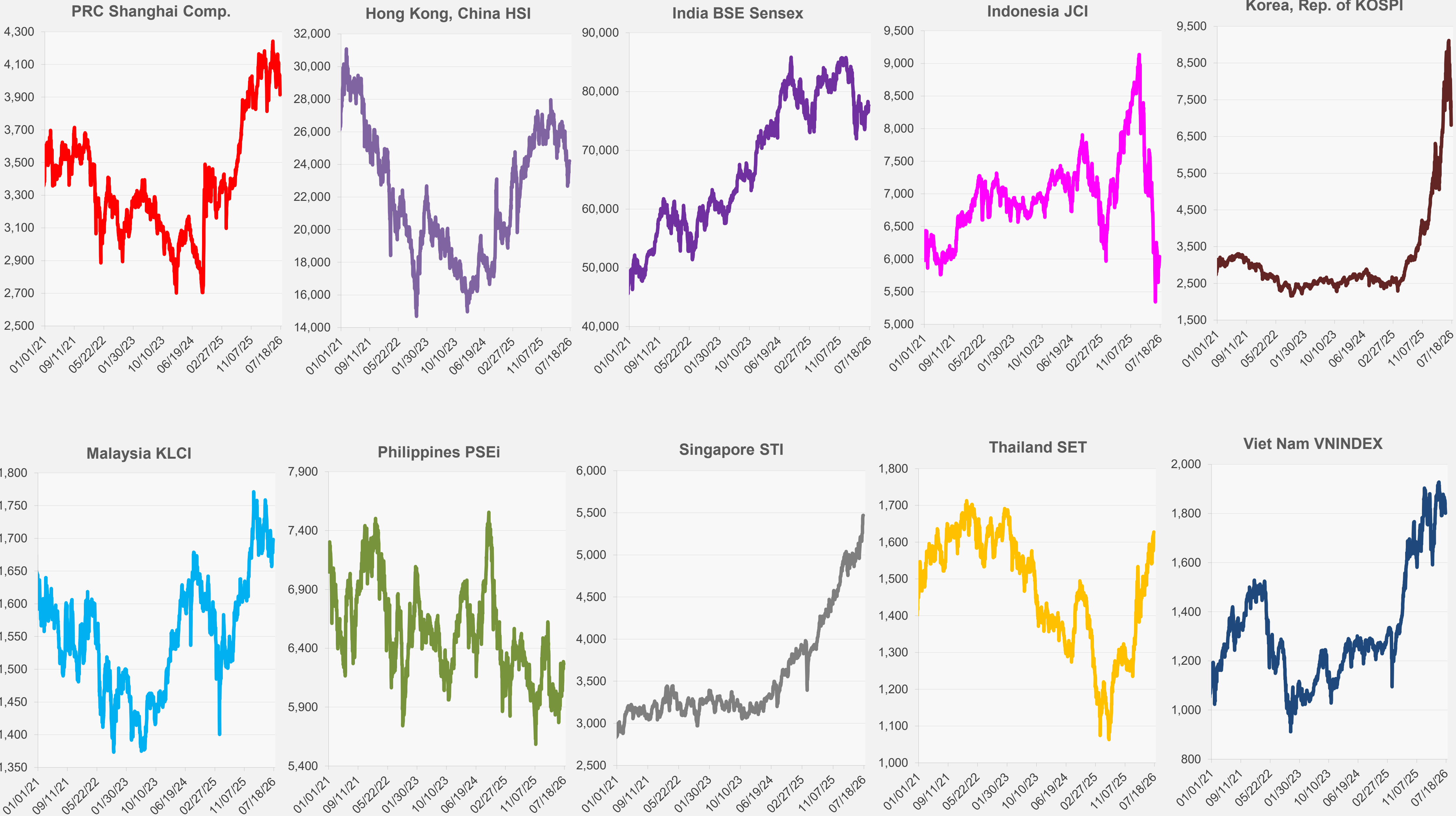
STOCK INDEXES

14 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	52,498.64	-0.26	9.23
US NASDAQ	25,873.18	-1.55	11.32
US S&P 500	7,515.34	-0.79	9.79
UK FTSE 100	14,092.02	-1.60	25.13
EURO STOXX 50	6,271.02	0.02	8.28
Japan NIKKEI 225	67,242.73	-1.92	33.58
Bangladesh DSEX	5,866.55	1.08	19.47
PRC Shanghai Comp.	3,913.79	-2.06	-1.39
Hong Kong, China HSI	24,213.72	0.16	-5.53
India BSE Sensex	77,616.40	0.06	-8.89
Indonesia JCI	6,037.84	1.92	-30.17
Korea, Rep. of KOSPI	6,806.93	-8.95	61.52
Malaysia KLCI	1,698.44	0.41	1.09
Pakistan KSE 100	180,057.30	-1.25	2.03
Philippines PSEi	6,265.72	-0.33	3.52
Singapore STI	5,470.34	0.02	17.74
Sri Lanka CSEALL	21,532.38	-1.07	-4.83
Taipei,China TWSE	45,380.52	0.06	56.68
Thailand SET	1,627.90	0.39	29.23
Viet Nam VNINDEX	1,800.54	-1.52	0.90



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

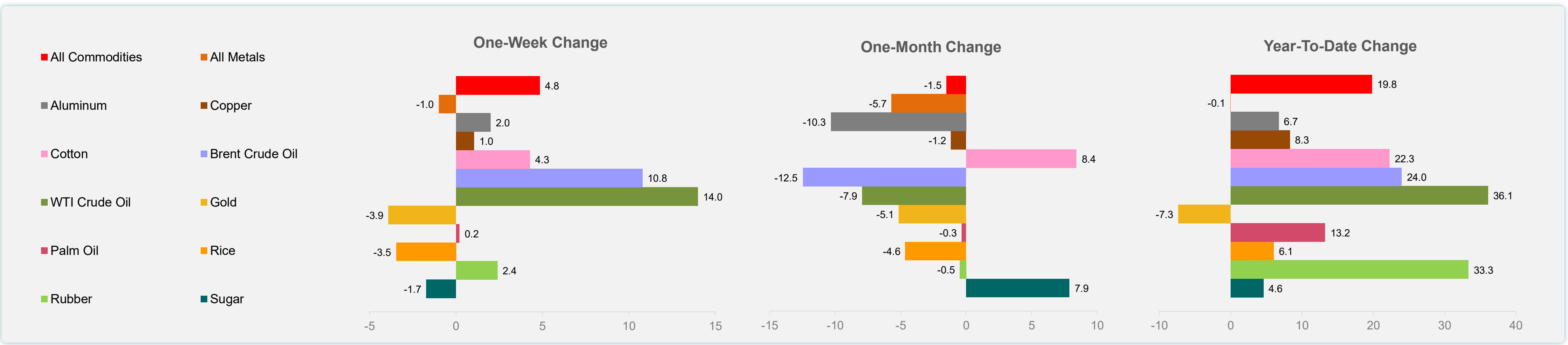
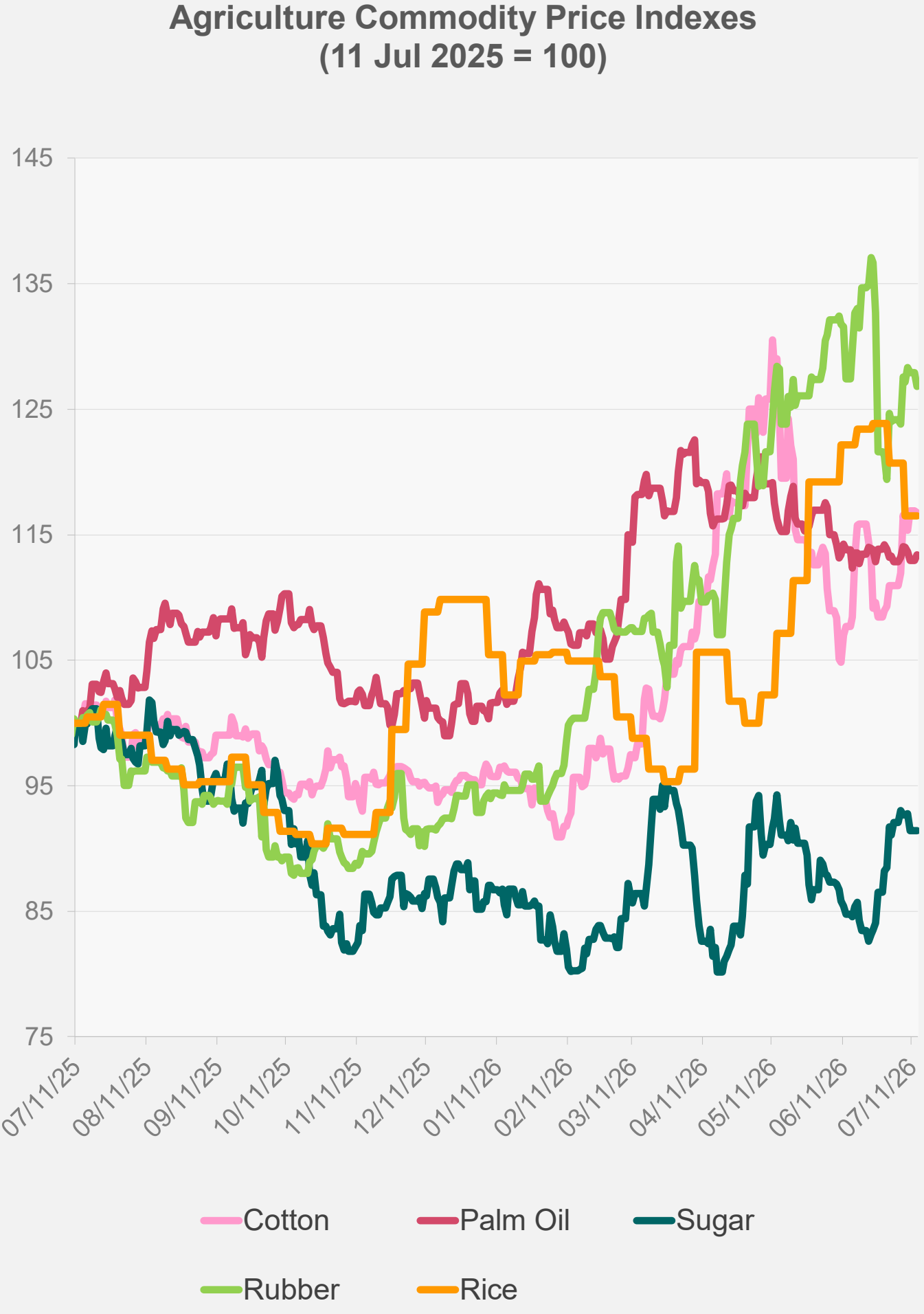
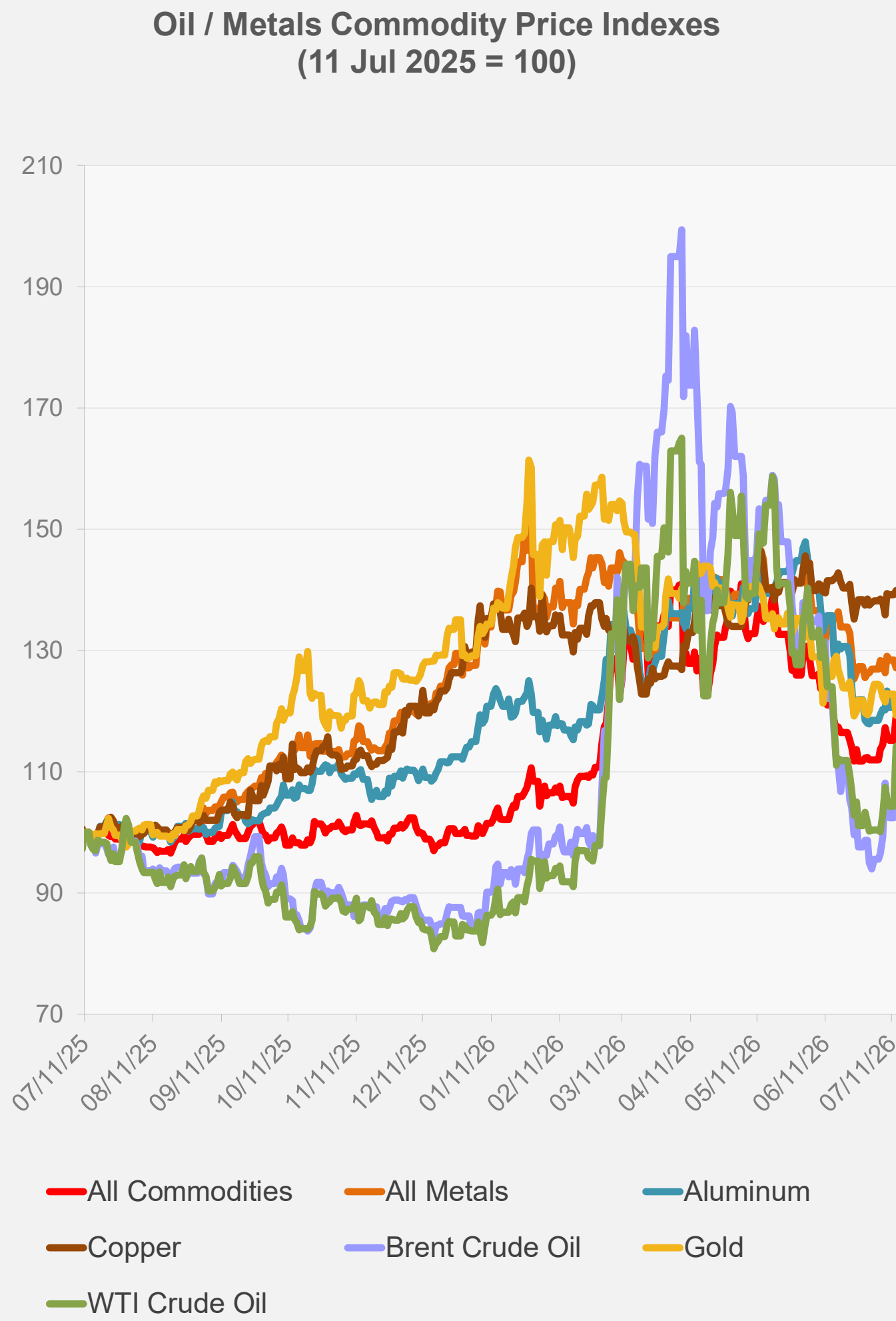
Daily Market Watch

COMMODITY PRICES

14 July 2026, 9:00 AM Manila

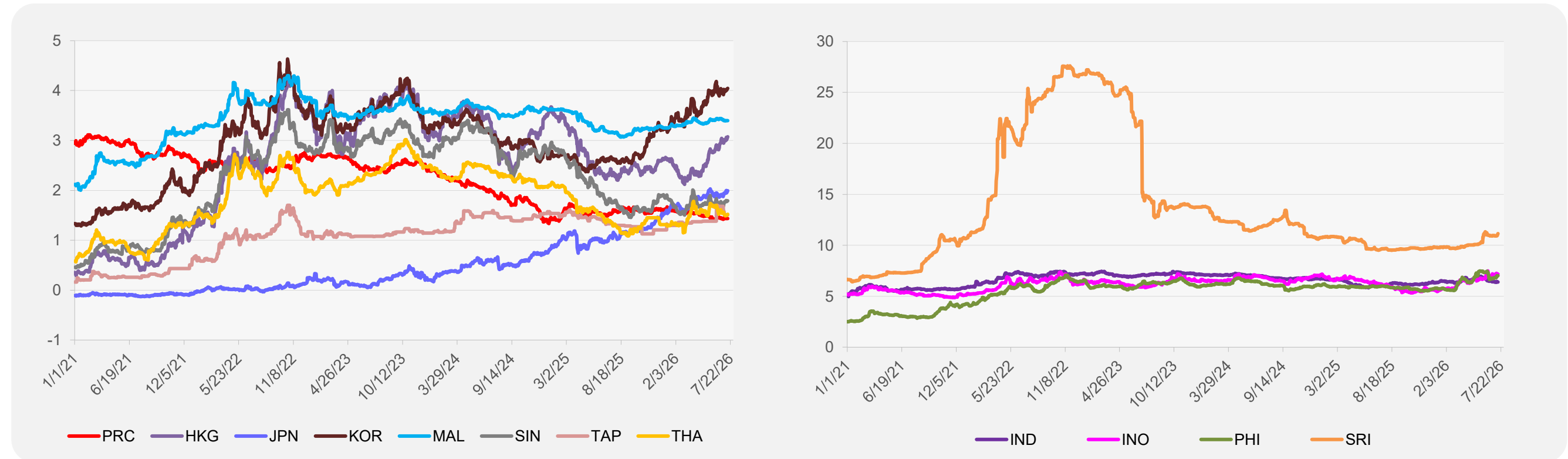
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	657.16	3.48	19.81
S&P All Metals	US\$	443.53	-1.07	-0.05
Aluminum	US\$/metric ton	3,168.15	0.97	6.74
Copper	US\$/metric ton	13,487.86	0.52	8.31
Cotton	US cents/lb	75.83	-0.12	22.27
Brent Crude Oil	US\$/barrel	77.42	4.33	23.98
WTI Crude Oil	US\$/barrel	78.14	9.42	36.08
Gold	US\$/troy oz	4,002.39	-2.85	-7.34
Palm Oil	US\$/metric tonne	1,096.93	0.40	13.24
Rice ¹	US\$/metric ton	473.00	0.00	6.05
Rubber ²	US\$/kg	286.70	-0.86	33.35
Sugar	US cents/lb	15.47	0.00	4.60

¹ Latest closing price from 8 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

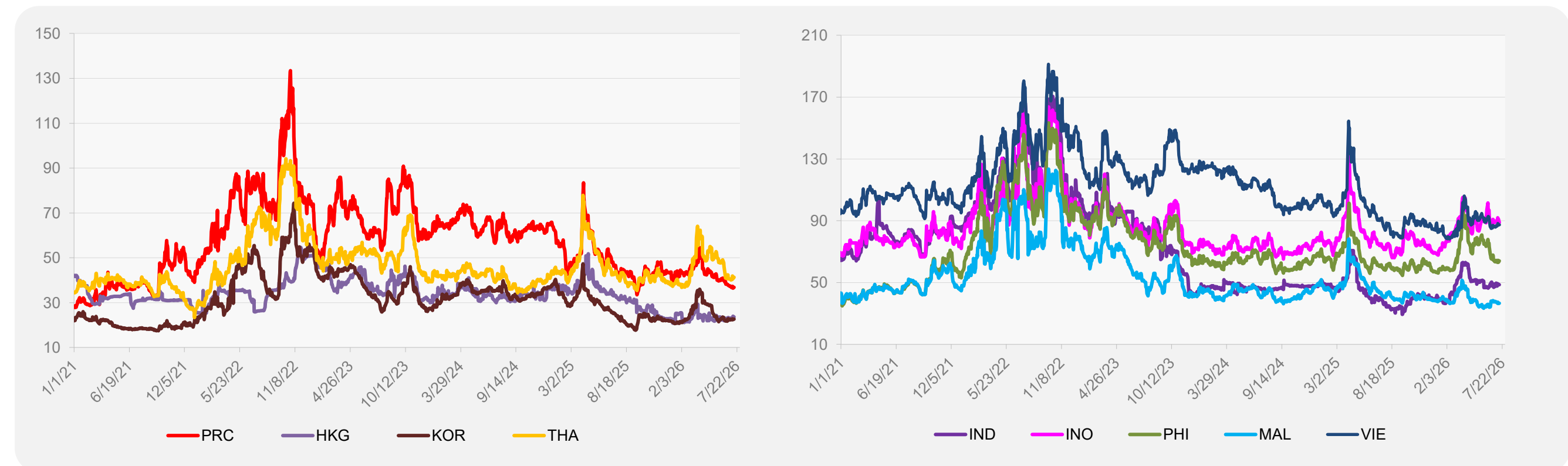


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.